# FAST™– Financial Aid for School Tuition

***Following is the list of questions asked by the FAST program.***

## Applicant Information

**This information needs to be completed for each student applying for aid.**

101 Name ______________________________

102 Birth Date ______________________________

103 Gender ______________________________

104 Grade Entering ______________________________

106 CPP Children's Benefit $ ______________________________

107 Child Trust $ ______________________________

## Parent/Adult Information

**This information needs to be completed for each adult in the household.**

201 Name ______________________________

202 Gender ______________________________

203 Birth Date ______________________________

204 Address 1 ______________________________

205 Address 2 ______________________________

206 City ______________________________

207 Province/Postal Code ______________________________

208 Country ______________________________

209 Home Phone ______________________________

210 Occupation ______________________________

211 Employer ______________________________

212 Disabled Yes No

## Dependent Child Information

**This information needs to be completed for each dependent child not including the applicants in the household.**

301 Name ______________________________

302 Birth Date ____________________ 303 Gender ______________

304 Present Grade ______________________________

305 Present School ______________________________

306 Is there tuition? Yes No Amount you pay (yearly) ______________

307 Do you receive aid or scholarship? Yes No

Amount you receive (yearly) $ ______________________________

308 Does this dependent live at the same address as the applicant(s)? Yes No

## Dependent Adult Information

**This information needs to be completed for each dependent adult in the household.**

350 Name ______________________________

351 Relationship ______________________________

352 Does this dependent live at the same address as the applicant(s)? Yes No

353 Contributions to household ______________________________

354 Does the dependent attend school? Yes No

355 Tuition amount? ______________

356 Scholarship amount? ______________

## Family Home Information

401 Mortgage Payment ______________________________

402 Mortgage Interest Paid ______________________________

403 Is your homeowners insurance included in your mortgage payment? Yes No

404 Original Mortgage Value ______________________________

406 Year Purchased __________ 407 Purchase Price ______________

408 Present Market Value ______________________________

409 Have you refinanced? Yes No What year? ______________

Refinance amount ______________________________

## Family Home Information, con't

410 Principal remaining ______________________________

411 Property Tax Paid ______________________________

412 Is your property tax included in your mortgage payment? Yes No

## Other Real Estate Information

**This section is only for those who own real estate other than their home.**

401 Mortgage Payment ______________________________

402 Mortgage Interest Paid ______________________________

403 Is your homeowners insurance included in your mortgage payment? Yes No

404 Original Mortgage Value ______________________________

406 Year Purchased __________ 407 Purchase Price ______________________________

408 Present Market Value ______________________________

409 Have you refinanced? Yes No What year? ______________________________

Refinance amount ______________________________

410 Principal remaining ______________________________

411 Property Tax Paid ______________________________

412 Is your property tax included in your mortgage payment? Yes No

413 Address______________________________

414 City ____________________ 415 Province/Postal Code __________

416 Country ______________________________

## Vehicle Information

**Complete this information for each vehicle you own.**

450 Make/Model ______________________________

451 Year ______________________________

452 Estimated Value ______________________________

___ check if leased

453 Debt Outstanding______________________________

454 Payment (monthly) ______________________________

## Asset Information

501 Home Market Value (This information will auto-fill from line 408—Family Home.)

502 Other Real Estate Market Value (This information will auto-fill from line 408—Other Real Estate.)

503 Vehicle(s) Market Value (This information will auto-fill from line 452)

504 Savings ______________________________

505 Checking ______________________________

506 Guaranteed Investment Certificates ______________________________

507 Stocks, Bonds, Securities, etc. ______________________________

508 Trust & Inheritance ______________________________

509 Retirement Savings ______________________________

510 Business Assets/List & Explain ______________________________

______________________________

______________________________

511 Other Assets/List & Explain ______________________________

______________________________

______________________________

512 Optional Further Asset Explanations ______________________________

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______________________________

## Liability Information

550 Home Principal (This information will auto-fill from line 410—Family Home.)

551 Other Real Estate Principal (This information will auto-fill from line 410—Other Real Estate.)

552 Vehicle(s) Market Value (This information will auto-fill from line 453)

553 Personal Loans ______________________________

554 Credit Cards ______________________________

555 Equity Loans ______________________________

556 Equity Interest Paid ______________________________

557 Other Liabilities/List & Explain ______________________________

558 Optional Further Asset Explanations ______________________________

## Income Information

601 Annual Income ____________ 601b Annual Income #2 ____________

602 Business Income/List & Explain ____________

____________

603 Dividend/Interest Income ____________

604 Capital Gains Income ____________

605 Real Estate Income ____________

606 Trust, Inheritance Income ____________

607 Alimony Income ____________

608 Child Support Received ____________

609 Gifts ____________

610 All Other Income/List & Explain ____________

____________

611 Optional Further Income Explanation (This space is for you to explain any entries in this section, if necessary.

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## Expense Information

704 Rent ____________

705 Homeowner's Insurance ____________

706 Life Insurance ____________ 707 Auto Insurance ____________

708 Health Insurance ____________

709 Electricity ____________ 710 Heating ____________

711 All Other Utilities/Phone ____________

712 Child Support Paid ____________ 713 Alimony Paid ____________

714 Charity/Tithing ____________

715 Federal Taxes ____________

716 Provincial Taxes ____________

717 Medical Expenses/List & Explain ____________

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**Expense Information, con't**

718 Other Loan Expenses/List & Explain ______________________________

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______________________________

719 Support of Dependents/List & Explain ______________________________

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______________________________

720 Childcare Expenses/List & Explain ______________________________

______________________________

______________________________

721 Other Expenses/List & Explain ______________________________

______________________________

______________________________

722 Other Further Expenses Explanation ______________________________

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## Help Bubbles

Each numerical field has a help bubble associated with it to help you understand what you are being asked to enter. The following is a summary of the online Help Bubbles by line number. Not all lines require a help bubble.

**106** CPP Children's Benefit
*Please enter the total amount this student receives annually in benefits from the CPP Child Survivor Benefit.*

**107** Child Trust
*If a trust is held in this child's name, please enter the amount here and explain in detail below.*

**401** Mortgage Payment
*Please enter the amount of your monthly mortgage payment here.*

**402** Mortgage Interest Paid
*Please enter the amount of interest you paid on your mortgage in the last year. If this is not available on your mortgage statement, please call your mortgage holder to get this amount.*

**403** Is your home owners insurance included in your mortgage?
*Check yes or no*

**404** Original Mortgage Value
*When you first bought this house, how much did you mortgage?*

**406** Year Purchased
*Please enter the year you originally purchased this house.*

**407** Purchase Price
*How much did you originally pay for this house?*

**408** Present Market Value
*What is the present market value of your house?*

**409** Have you refinanced? *Check yes or no*
*What year did you refinance your house? How much did you refinance?*

**410** Principal Remaining
*What is the unpaid balance on your mortgage?*

**411** Property Tax Paid
*What is your annual property tax bill due from city, county, and/or state.*

**450** Make/Model
*Please enter the brand and identifying name of your vehicle. Examples would include a Ford Focus or Dodge Neon.*

**451** Year
*Please enter the year the vehicle was manufactured for sale.*

**452** Estimated Value
*Please enter the present market value of your vehicle if sold in current condition. If you are unsure of the value, click the blue link to look it up at Kelley Blue Book. There is an online link to take you to Kelley Blue Book.*

**453** Debt Outstanding
*Please enter the total amount remaining on original car loan. If you lease this car, enter a zero.*

**454** Payment
*Please enter the amount you pay each month for a loan or a lease on this car.*

**501** Home Market Value
*This section auto-fills depending on what you entered in the Family Home Information Section.*

**502** Other Real Estate Market Value
*This section auto-fills depending on what you entered in the Family Home Information Section.*

**503** Vehicle(s) Market Value
*This section auto-fills depending on what you entered in the Vehicle Information Section.*

**504** Savings
*Please enter the total amounts of all your savings accounts and money market and tax-free savings accounts. Use information from statements for the last full month.*

**505** Checking
*Please enter the total amounts of all your checking accounts. Use information from statements for the last full month.*

**506** Guaranteed Investment Certificate
*If you own Guaranteed Investment Certificates, please indicate the amounts here. To get current amounts, call your bank or the issuer of the CD and request totals for the last full quarter or month.*

**507** Stocks, Bonds, Securities, etc.
*Please enter the amounts as of your last quarterly, or monthly, statement of all stocks, bonds, or other securities. Do not include Registered Retirement Savings Plans (RRSP), Registered Educational Savings Plans (RESP), Retirement Income Funds (RIF), or Tax-Free Savings Accounts (TFSA) you may hold. Please do your best to establish the value as of the last full quarter, or the last month.*

**508** Trust and Inheritance
*Please enter the total amount of money held in trust for you and any dependent children who are not applying as students. Please also include any inheritance received within the last year.*

**509** Retirement Savings
*Please enter the total amounts of all RRSP accounts as of the most recent statements.*

**510** Business Assets
*If you own a business, please indicate your business assets as of your last monthly report. If you do not own a business, please fill in a zero.*

**511** Other Assets
*Please enter the total valuation of your tangible assets. Do not include your house or automobiles. Items that might be included here are valuable pieces of jewelry, art work, antiques, coin collections, boats, airplanes, furs, and anything else for which you might reasonably expect to receive a return of $1,000 or more if it was sold.*

512 Further Asset Explanation
*Use this space to clarify any of your answers in the Asset section.*

550 Home Principal
*This section auto-fills depending on what you entered in the Family Home Information Section.*

551 Other Real Estate Principal
*This section autofills depending on what you entered in the Family Home Information Section.*

552 Vehicle Debt Outstanding
*This section auto-fills depending on what you entered in the Vehicle Information Section.*

553 Personal Loans
*Please enter any secured or unsecured loans you may have received from financial institutions, businesses, or persons. The number should be the actual amount owed to date, not the amount borrowed. Do not include credit card balances or equity loans in this category.*

554 Credit Cards
*Please enter the total amount owed on all credit cards–both those issued by banks and those issued by businesses.*

555 Equity Loans
*Please enter the total of any money that you have borrowed above the mortgage with your house as security.*

556 Equity Interest Paid
*Please enter the total of all interest paid annually on the equity loans listed in 555 above.*

557 Other Liabilities
*Please enter the total amount you owe for items such as court judgments, delinquent taxes, or any other liability that you might have that was not covered in the previous questions.*

558 Further Liability Explanation
*Use this space to clarify any of your answers in the Liability section.*

601 Annual Income
*Please enter your gross wages, prior to any deductions, as reported on line 101 of your T1 and supported by line 14 for the prior year.*

602 Business Income
*Please enter the total amount of income reported on lines 135-143 of your T1 General, as a result of owning a business. If there was no income enter a zero. You may not enter a negative number.*

603 Dividend/Interest Income
*Please enter the total amount of all income received from dividend and interest bearing accounts as reported on line 120 and 121 of the T1 General. This should include interest received from savings accounts, money market accounts, etc.*

604 Capital Gains Income
*Please enter the total amount of capital gains earned as reported on line 127 of the T1 General.*

605 Real Estate Income
*Please enter the total amount of all monies received from real estate currently owned. Examples include rental properties, vacation homes, and time shares.*

606 Trusts
*Please enter the amount received annually from any trusts for which you or your child are beneficiaries. In the "Optional further income explanation" at line 610, please describe the trust and tell us who created the trust, the intended purpose, as well as any restrictions/requirements as to use.*

607 Alimony Income
*Please enter the total amount of alimony received during the last year.*

608 Child Support Received
*Please enter the total amount of Child Support received during the last year.*

609 Gifts
*Please enter the total of any cash gifts you have received, such as a gift from a grandparent or any other relative.*

610 All Other Income
*Please enter the total amount of any income not already listed, including money received for part-time jobs for which a T-Slip was not issued. Also include earnings received from hobbies, court awards, disability benefits, gambling, and all other income reported on the T1 General.*

610 Further Income Explanation
*Use this space to clarify any of your answers in the Income section.*

701 Home Mortgage Payment
*This section auto-fills depending on what you entered in the Family Home Information Section.*

702 Other Mortgage Payments
*This section auto-fills depending on what you entered in the Family Home Information Section.*

703 Vehicle Payments
*This section auto-fills depending on what you entered in the Vehicle Information Section.*

704 Rent
*Please enter the yearly amount of rent you pay for your home or apartment. If you do not pay rent, please place a zero in this space.*

705 Home Owner Insurance
*If you own your own home and your home insurance is not paid through your mortgage, please enter the amount you pay annually here. This number should only reflect data from your primary residence.*

706 Life Insurance
*Please enter the total of the annual premiums you pay for life insurance. If you do not have any life insurance, please place a zero in this space.*

**707** Auto Insurance

*Please enter the total of the annual premiums you pay for auto insurance. If you do not have auto insurance, please place a zero in this space.*

**708** Health Insurance

*Please enter the amount you pay annually for health insurance. Please include any supplemental policies in addition to your primary policy. If you do not have health insurance, please place a zero in this space.*

**709** Electricity

*Please enter the amount you pay annually for electricity. If you do not have this number, sometimes your electric company is able to give it to you. This number should only reflect data from your primary residence.*

**710** Heating

*If your heating costs are not included in your electric payments, please enter the amount you pay annually to heat your house. If your heating costs are included in your electric bill, please place a zero in this space. This number should only reflect data from your primary residence.*

**711** All Other Utilities/Phone

*Please enter the sum of everything you spend annually for land line or Internet phone service, Internet service, cell phones, water, and sewer. This number should only reflect data from your primary residence.*

**712** Child Support Paid

*Please enter the total annual amount of child support payments you are required to make. If you are not required to pay any child support, please place a zero in this space.*

**713** Alimony Paid

*Please enter the total amount of alimony you are required to pay annually. If you are not required to pay any alimony, please place a zero in this space.*

**714** Charity/Tithing

*Please enter the total amount of all monetary charitable and/or tithing donations that you made for the prior calendar year to organizations recognized as charities by the Canada Review Agency (CRA). If you did not make any charitable contributions, please enter zero.*

**715** Federal Taxes

*If you have already filed your federal income tax, please enter your total tax. If you have not yet filed your taxes, please check the box below this field.*

*I have not filed my taxes*
*Check this box if you haven't yet filed for your taxes*

**716** Provincial Taxes

*If you have already filed your provincial taxes, please enter your total tax. If you have not yet filed your taxes, please check the box below this field.*

*I have not filed my taxes*
*Check this box if you haven't yet filed for your taxes*

**717** Medical Expenses

*Please enter the total amount of all medical expenses that you paid in the prior calendar year. This may include copays, prescriptions, physical exams, glasses, physical or psychological therapy, prosthetics, etc. Do not include any expenses which are covered by insurance. In the space provided, please explain what you have included in this number.*

**718** Other Loan Expenses

*Please enter the annual amount of any other loan expenses you incur during the year. These may include credit card payments, personal loans and bank loans that do not use your home equity as collateral. Do not include car payments, your mortgage or any other loans against equity in this field. In the space provided below, please explain what you have included in this number.*

**719** Support of Dependents

*Please enter the annual amount you pay to support any adult dependents in your home. In the space provided below, please explain what you have included in this number.*

**720** Childcare Expenses

*Please list your childcare expenses. This might include child care, after school programs, camps, lessons, special needs, etc. In the space provided, please explain what you have included in this number.*

**721** Other Expenses

*Please enter the annual amount of any other expenses you incur during the year. These might include condo expenses, neighborhood dues, club memberships, etc. In the space provided below, please explain what you have included in this number. Do not include car payments, house payments or credit card payments. Do not include expenses for food, clothes or transportation.*

**722** Further Expenses Explanation:

*Use this space to clarify any of your answers in the Expense section.*

***Thank you for using FAST – powered by ISM.***

***Do you need more help? Call 877-326-FAST or e-mail help@ismfast.com.***